

ORDINANCE OF THE CITY COUNCIL OF THE CITY OF SAGINAW, TEXAS,
CALLING A BOND ELECTION TO BE HELD WITHIN THE CITY; MAKING
PROVISIONS FOR THE CONDUCT OF THE ELECTION; AND CONTAINING
OTHER PROVISIONS INCIDENT AND RELATED TO THE PURPOSE OF THIS
ORDINANCE

STATE OF TEXAS
TARRANT COUNTY
CITY OF SAGINAW

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WHEREAS, the City Council of the City of Saginaw, Texas (the "City") deems it advisable to call the bond election hereinafter ordained (the "Election"); and

WHEREAS, the City is contracting with Tarrant County (the "County") for the administration of the election pursuant to an interlocal agreement with the County (the "Election Contract"); and

WHEREAS, the County, acting through the Tarrant County Elections Administrator (the "Elections Administrator") in accordance with the Election Contract, will provide for the administration of the Election for the residents of the City; and

WHEREAS, it is hereby officially found and determined that the meeting at which this Ordinance was adopted was open to the public, and public notice of the time, place, and purpose of the meeting was given, all as required by Chapter 551, Texas Government Code.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF SAGINAW, TEXAS:

Section 1. Findings. The statements contained in the preamble of this Ordinance are true and correct and adopted as findings of fact and operative provisions hereof.

Section 2. Election Ordained; Polling Places. The Election shall be held in the City between the hours of 7:00 a.m. and 7:00 p.m. on May 1, 2021 ("Election Day"). The Election shall be conducted by the County, as provided by Chapter 271, Texas Election Code (the "Code") and the Election Contract. Voting for the Election on Election Day shall occur during the hours and at the designated polling places as set forth in Exhibit A attached hereto, which exhibit is hereby made a part hereof for all intents and purposes. Exhibit A shall be modified to include additional or different Election Day polling places required to conform to the Code or the Agreement.

Section 3. Early Voting. Early voting shall be administered by the County. Early voting by personal appearance shall begin on April 19, 2021 and conclude on April 27, 2021, and will be conducted at the Early Voting locations on the dates and at the times specified in Exhibit A attached hereto. Exhibit A shall be modified to include additional or different early voting polling places required to conform to the Election Contract and the Code.

Section 4. Election Officials. The appointment of the Presiding Election Judges, Alternate Judges, Early Voting Clerks, the Presiding Judge of the early ballot board and other election officials for the Election shall be made by the Elections Administrator, as applicable, in accordance with the Election Contract and the Code. The Elections Administrator may employ other personnel necessary for the proper administration of the Election, including such part-time help as is necessary to prepare for the Election, to ensure the timely delivery of supplies during early voting and on Election Day, and for the efficient tabulation of ballots at the central counting station. The City Council of the City hereby authorizes the

Mayor, the City Manager, and the City Secretary, to execute or attest on behalf of the City the Election Contract with the County.

Section 5. Voting by Mail. Applications for voting by mail for all residents of the City shall submitted by personal delivery not later than April 16, 2021, or shall be mailed to the address below and received (not postmarked) by April 20, 2021.

Applications for voting by mail for all residents of the City shall be sent as follows:

Postal Mail:	Tarrant County Elections Administration
Commercial Carrier or	2700 Premier Street
Personal Delivery	Fort Worth, Texas 76111
Telephone	817.831.8683
TDD	817.759.7801
Email	voterregistration@tarrantcounty.com

Section 6. Early Voting Ballots. An Early Voting Ballot Board shall be created to process early voting results of the Election and the Presiding Judge of the Early Voting Ballot Board shall be designated by the Elections Administrator. The Presiding Judge of the Early Voting Ballot Board shall appoint two or more additional members to constitute the Early Voting Ballot Board members and, if needed, the Signature Verification Committee members required to efficiently process the early voting ballots.

Section 7. Qualified Voters. All qualified electors of and residing in the City, shall be entitled to vote at the election.

Section 8. Propositions. At the Election the following PROPOSITIONS shall be submitted in accordance with law:

CITY OF SAGINAW, TEXAS SPECIAL ELECTION
CITY OF SAGINAW, TEXAS PROPOSITION A

Shall the City Council of the City of Saginaw, Texas, be authorized to issue and sell the bonds of said City, in one or more series or issues, in the aggregate principal amount of \$36,300,000 for the purpose of designing, constructing, reconstructing, improving, extending, expanding, upgrading and developing streets, roads, sidewalks, thoroughfares and related improvements in the City, including pedestrian right of ways, related drainage, utility relocation, signalization, landscaping, lighting, and signage; with said bonds to be issued in one or more series or issues, to mature serially or otherwise not to exceed 40 years from their date and bear interest at such rate or rates, not to exceed the respective limits prescribed by law at the time of issuance, and to be sold at such price or prices, as the City Council in its discretion shall determine; and shall there be levied and pledged, assessed and collected annually ad valorem taxes on all taxable property in said City in an amount sufficient, within the limits prescribed by law, to pay the annual interest on said bonds and provide a sinking fund to pay said bonds at maturity?

CITY OF SAGINAW, TEXAS SPECIAL ELECTION
CITY OF SAGINAW, TEXAS PROPOSITION B

Shall the City Council of the City of Saginaw, Texas, be authorized to issue and sell the bonds of said City, in one or more series or issues, in the aggregate principal amount of \$13,500,000, for the purpose of designing, constructing and equipping improvements and additions to City parks, including, trails, sports recreational facilities, senior center, parking, and related infrastructure, and the acquisition of land and interests in land necessary therefor; with said bonds to be issued in one or more series or issues, to mature serially or otherwise not to exceed 40 years from their date and bear interest at such rate or rates, not to

exceed the respective limits prescribed by law at the time of issuance, and to be sold at such price or prices, as the City Council in its discretion shall determine; and shall there be levied and pledged, assessed and collected annually ad valorem taxes on all taxable property in said City in an amount sufficient, within the limits prescribed by law, to pay the annual interest on said bonds and provide a sinking fund to pay said bonds at maturity?

CITY OF SAGINAW, TEXAS SPECIAL ELECTION
CITY OF SAGINAW, TEXAS PROPOSITION C

Shall the City Council of the City of Saginaw, Texas, be authorized to issue and sell the bonds of said City, in one or more series or issues, in the aggregate principal amount of \$18,700,000, for the purpose of designing, constructing and equipping a municipal library, along with related landscaping, parking and infrastructure, and the acquisition of land and interests in land necessary therefor; with said bonds to be issued in one or more series or issues, to mature serially or otherwise not to exceed 40 years from their date and bear interest at such rate or rates, not to exceed the respective limits prescribed by law at the time of issuance, and to be sold at such price or prices, as the City Council in its discretion shall determine; and shall there be levied and pledged, assessed and collected annually ad valorem taxes on all taxable property in said City in an amount sufficient, within the limits prescribed by law, to pay the annual interest on said bonds and provide a sinking fund to pay said bonds at maturity?

Section 9. Ballots. The official ballots for the Election shall be prepared in accordance with the Texas Election Code so as to permit the electors to vote “FOR” or “AGAINST” the aforesaid PROPOSITIONS with the ballots to contain such provisions, markings and language as required by law, and with such PROPOSITIONS to be expressed substantially as follows:

CITY OF SAGINAW, TEXAS SPECIAL ELECTION
CITY OF SAGINAW, TEXAS PROPOSITION A

FOR _____) THE ISSUANCE OF \$36,300,000 BONDS BY THE CITY OF SAGINAW,
AGAINST _____) TEXAS, FOR STREET AND ROAD IMPROVEMENTS IN THE CITY
_____) AND LEVYING A TAX SUFFICIENT TO MAKE THE PAYMENTS OF
_____) PRINCIPAL AND INTEREST THEREON.
_____)

CITY OF SAGINAW, TEXAS SPECIAL ELECTION
CITY OF SAGINAW, TEXAS PROPOSITION B

FOR _____) THE ISSUANCE OF \$13,500,000 BONDS BY THE CITY OF SAGINAW,
AGAINST _____) TEXAS, FOR IMPROVEMENTS AND ADDITIONS TO CITY PARKS,
_____) INCLUDING A SENIOR CENTER, AND LEVYING A TAX SUFFICIENT
_____) TO MAKE THE PAYMENTS OF PRINCIPAL AND INTEREST
_____) THEREON.

CITY OF SAGINAW, TEXAS SPECIAL ELECTION
CITY OF SAGINAW, TEXAS PROPOSITION C *

FOR _____) THE ISSUANCE OF \$18,700,000 BONDS BY THE CITY OF SAGINAW,
AGAINST _____) TEXAS, FOR CONSTRUCTION AND EQUIPMENT OF A MUNICIPAL
) LIBRARY AND LEVYING A TAX SUFFICIENT TO MAKE THE
) PAYMENTS OF PRINCIPAL AND INTEREST THEREON.
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Section 10. Compliance with Federal Law. In all respects, the Election shall be conducted in accordance with the Code. Pursuant to the federal Help America Vote Act ("HAVA") and the Code, at each polling place there shall be at least one voting system that is equipped for disabled individuals, and each such voting system shall be a system that has been certified by the Texas Secretary of State as compliant with HAVA and the Code. The City hereby finds that the voting system to be used by the Elections Administrator in administering the Election is such a system, and orders that such voting equipment or other equipment certified by the Texas Secretary of State shall be used by the City in its elections.

Section 11. Debt Obligations. The following information is provided in accordance with the provisions of Section 3.009(b), Texas Election Code.

- (a) The proposition language that will appear on the ballot is set forth in Section 9 hereof.
- (b) The purpose for which the bonds are to be authorized is set forth in Section 8 hereof.
- (c) The principal amount of the debt obligations to be authorized is set forth in Sections 8 and 9 hereof.
- (d) If the bonds are approved by the voters, the City Council will be authorized to levy annual ad valorem taxes, on all taxable property in the City, sufficient, within the limits prescribed by law, to pay the principal of and interest on the bonds and the cost of any credit agreements executed in connection with the bonds.
- (e) Based upon the bond market conditions at the date of adoption of this Ordinance, the maximum interest rate for any series of the bonds is estimated to be 5.00%. Such estimate takes into account a number of factors, including the issuance schedule, maturity schedule and the expected bond ratings of the proposed bonds and notes. Such estimated maximum interest rate is provided as a matter of information, but is not a limitation on the interest rate at which the bonds or notes, or any series thereof, may be sold.
- (f) If the bonds are approved, they may be issued in one or more series, to mature serially, over a period not to exceed 40 years from the date of issuance of each series of bonds.
- (g) The aggregate amount of the outstanding principal of the City's debt obligations as of the date of this Ordinance is \$44,650,000.
- (h) The aggregate amount of the outstanding interest of the City's debt obligations as of the date of this Ordinance is \$14,465,286.10.
- (i) The ad valorem debt service tax rate for the City as of the date of this Ordinance is \$0.1773 per \$100 of taxable assessed valuation.

EXHIBIT A
POLLING LOCATIONS, DATES AND HOURS