

\$9,000,000*
CITY OF SAGINAW, TEXAS (THE "CITY")
GENERAL OBLIGATION BONDS, SERIES 2021
(THE "OBLIGATIONS")

May							June							July							August							
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	
						1			1	2	3	4	5						1	2	3	1	2	3	4	5	6	7
2	3	4	5	6	7	8	6	7	8	9	10	11	12	4	5	6	7	8	9	10	8	9	10	11	12	13	14	
9	10	11	12	13	14	15	13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21	
16	17	18	19	20	21	22	20	21	22	23	24	25	26	18	19	20	21	22	23	24	22	23	24	25	26	27	28	
23	24	25	26	27	28	29	27	28	29	30				25	26	27	28	29	30	31	29	30	31					
30	31																											

Proposed Timetable

Wednesday, May 26, 2021	SAMCO Capital Markets, Inc., ("SAMCO") submits Official Statement Request ("RFI") for Information to City officials
Tuesday, June 1, 2021	Staff and Consultants brief the City Council on plan of finance and receive authorization to proceed with the issuance of bonds
Wednesday, June 2, 2021	City returns the RFI to SAMCO
Tuesday, June 8, 2021	First draft of Notice of Sale ("NOS") and the Preliminary Official Statement ("POS") sent to bond counsel, city officials, and rating agency for review
Wednesday, June 16, 2021	SAMCO receives comments on first draft of NOS and POS
Week of June 21, 2021	Conference call with Rating Agency
Tuesday, June 22, 2021	Second draft of NOS and POS sent to bond counsel, city officials, and rating agency for review
Wednesday, July 7, 2021	SAMCO receives comments on second draft of NOS and POS
Tuesday, July 13, 2021	Post NOS and POS to SAMCO website and email link to distribution list
Wednesday, July 14, 2021	Bond Rating Due
Tuesday, July 20, 2021	Bond Pricing City Council authorizes the sale of the Bonds (6:00 P.M.)
Tuesday, July 27, 2021	Print and distribute Final Official Statement and post to SAMCO website
Wednesday, August 11, 2021	SAMCO notifies all parties of closing/delivery instructions
Wednesday, August 18, 2021	Obligations Closing; Funds wired to the City's depository bank

**Preliminary; subject to change.*