



\$23,700,000*
CITY OF SAGINAW, TEXAS (THE "CITY")
GENERAL OBLIGATION BONDS, SERIES 2022
(THE "OBLIGATIONS")

April							May							June						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
					1	2	1	2	3	4	5	6	7			1	2	3	4	
3	4	5	6	7	8	9	8	9	10	11	12	13	14	5	6	7	8	9	10	11
10	11	12	13	14	15	16	15	16	17	18	19	20	21	12	13	14	15	16	17	18
17	18	19	20	21	22	23	22	23	24	25	26	27	28	19	20	21	22	23	24	25
24	25	26	27	28	29	30	29	30	31					26	27	28	29	30		

Proposed Timetable

Tuesday, April 5, 2022	Staff and Consultants brief the City Council on plan of finance and receive authorization to proceed with the issuance of bonds
Thursday, April 7, 2022	First draft of Preliminary Official Statement ("POS") sent to bond counsel, and rating agency for review
Thursday, April 14, 2022	SAMCO receives comments on first draft of POS
Monday, April 18, 2022	Second draft of POS sent to bond counsel, Underwriters' Counsel, City Officials and rating agency for review
Week of April 25, 2022	Conference calls with Rating Agency and Due Diligence with Underwriters' Counsel
Wednesday, May 4, 2022	SAMCO receives comments on second draft of POS
Tuesday, May 10, 2022	Post POS to SAMCO website and email link to distribution list
Thursday, May 12, 2022	Bond Rating Due
Tuesday, May 17, 2022	• Bond Pricing • City Council authorizes the sale of the Bonds (6:00 P.M.)
Tuesday, May 24, 2022	Print and distribute Final Official Statement and post to SAMCO website
Wednesday, June 8, 2022	SAMCO notifies all parties of closing/delivery instructions
Wednesday, June 15, 2022	Obligations Closing; Funds wired to the City's depository bank

**Preliminary; subject to change.*