



\$16,950,000*
CITY OF SAGINAW, TEXAS (THE "CITY")
GENERAL OBLIGATION BONDS, SERIES 2023
(THE "OBLIGATIONS")

January							February							March							April						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
1	2	3	4	5	6	7				1	2	3	4				1	2	3	4							1
8	9	10	11	12	13	14	5	6	7	8	9	10	11	5	6	7	8	9	10	11	2	3	4	5	6	7	8
15	16	17	18	19	20	21	12	13	14	15	16	17	18	12	13	14	15	16	17	18	9	10	11	12	13	14	15
22	23	24	25	26	27	28	19	20	21	22	23	24	25	19	20	21	22	23	24	25	16	17	18	19	20	21	22
29	30	31					26	27	28					26	27	28	29	30	31		23	24	25	26	27	28	29
																					30						

Proposed Timetable

Monday, January 23, 2023	SAMCO Capital Markets, Inc. ("SAMCO") sends Request for Information ("RFI") to City
Monday, January 30, 2023	City returns RFI to SAMCO
Thursday, February 2, 2023	First draft of Notice of Sale ("NOS") and the Preliminary Official Statement ("POS") sent to bond counsel
Tuesday, February 7, 2023	<ul style="list-style-type: none"> Brief Counsel on bond issuance plan and receive "greenlight" to proceed Adopt Reimbursement Resolution
Wednesday, February 8, 2023	SAMCO receives comments on first draft of POS from bond counsel
Monday, February 13, 2023	Second draft of NOS and POS sent to bond counsel, city officials, and rating agency for review
Monday, February 20, 2023	SAMCO receives comments on second draft of POS
Week of February 27, 2023	Conference calls with Rating Agency and Due Diligence with Underwriters' Counsel
Tuesday, February 28, 2023	Third and final draft of NOS and POS sent to bond counsel and city officials for review
Tuesday, March 7, 2023	SAMCO receives comments on third draft of POS
Monday, March 13, 2023	Bond Rating Due
Tuesday, March 14, 2023	Post NOS and POS to SAMCO website and email link to distribution list
Tuesday, March 21, 2023	<ul style="list-style-type: none"> Bond Pricing City Council authorizes the sale of the Bonds (6:00 P.M.)
Tuesday, March 28, 2023	Print and distribute Final Official Statement and post to SAMCO website
Wednesday, April 12, 2023	SAMCO notifies all parties of closing/delivery instructions
Wednesday, April 19, 2023	Obligations Closing; Funds wired to the City's depository bank

**Preliminary; subject to change.*